

## 8.0 Feature List as of 8.0.117

- Gupta 9.0
- Store Groups – for certain reports/P&R/transfers – 8.0.127
- Upgrade Check
  - Prompt if you have an i. STAR store with option to halt the upgrade if the user has not coordinated the upgrade with the i.STAR team.
  - Open Warehouse PO check with option to print.
  - Option to start Getting Started Wizard on system reboot after initial upgrade
- Getting Started Wizard (includes help and video)
  - Store Setup
  - Licensing
  - Tax setup
  - Department
  - Vendor
  - Product
    - Quick Add for Open PLU selling by Department
    - Advanced Add mode (normal)
  - POS Register
  - POS Hardware
  - Communications

### Inventory

- Product Re-write
  - Integrated Help
  - Store Stock Management Rewrite
- Cases
  - Product
  - POS
  - P&R
- Freeze Price no additional Discounting
  - POS
  - Sales Order/Invoicing
  - Price Changes
  - Customer Discount Matrix
  - Price Levels
  - Kits
  - Package Sales
  - XY pricing

- Change by range
- Product/Search Inquiry shows Purchase Order expected Delivery Date and Carried at Warehouse Filter
- Product Change by Range
  - Link Items
  - Product Picture enhancements
- Link Items (Product Association)
- Inventory Fill-in Restock
  - Auto Create Transfers
  - Auto Create PO's
  - Quick select all products for a vendor
  - Serial Alias Utility
  - Vendor Alias Utility
- Internet Sales Product Setup
  - Added product picture visual
  - Added enhanced search feature with scroll ability through the styles
  - Added Weight/dimensions
- Transfers
  - Transfer Allocation Matrix
  - Transfer Notes
  - PDT Receiving for Transfers
  - Added POS drop ship notes for POS created Transfers
  - Main location can receive transfers for the remote
  - Ability to use Store Grouping
  - Report enhancements - condensed
- WIFI PDT – Symbol 8800
  - Line Buster
  - PI
  - Adjustments
  - Transfers
  - PO Receiving
  - Gift Registry
  - Price Changes

#### Purchasing and Receiving

- Purchasing and Receiving Rewrite
  - Utilizes the price rounding table
  - Utilizes Alias Field labels
  - Allocation Fulfillment Report
  - Return to Vendor PO
  - Vendor Flag for Minimum order by dollar amount
  - Ability to change the ordered Qty for posted and or backordered PO's
  - Ability to use Store Groupings
- Special Order Flow with Drop Ship PO Support and Transfers
- Return to Vendor

- Tag Printing Enhancements
  - Customer
  - Employee
  - POS Returns
  - Transfers
  - Transfer Worksheets
  - Price Changes
  - Products
  - PO's and Receivers
  - Adjustments
  - Qty multiplier for Nice Label (increased speed)

## **POS**

- POS
  - Canadian Debit
  - Cases
  - Special Order (PO and Transfer Ordering)
  - View Ordered Product
  - Line Buster
  - Register ID for X-charge Reports
  - Color added to POS Screen
  - Link Items (Product Association)
  - Ability to view customer attachments
- Maintenance
- Gift Registry Enhancements
  - On screen and printed warnings for non web items
  - Sort Options for reporting
  - Top selling items
  - Items that do not sell
  - Added customer email and shipping info to reports
  - Desired VS On Hand reporting
  - Description from the Gift Registry screen now prints on the reports
  - Added Vendor to the gift Registry entry screen
  - Changed Today's Price on gift registry report to Price
  - Added Style to the Gift registry report
  - Added to Summary Gift Registry report customer by event date and added address
- Customer Mass Assign
  - Mass Assign customer notes
  - Mass Assign Price Code
  - Mass Assign Frequent Buyer Code
  - Enhanced User Defined Search
  - Option to Force phone number on Customer Record

- Zip Code Import Includes latitude/longitude/Distance
- Frequent Buyer tender with a voucher only restricts point accumulation to the amount of the voucher
- Color added color options.
- Added an option in Vendor maintenance to prompt for colors on their products
- Customer Attachments and ability to view at POS

### **Reports**

- Monthly Activity Monthly Report/Grid
- Case Report
  - Product Filter
- Tender Report
- Inventory Activity matrix
  - Sped up the Report
  - Decreased font size and compressed format to allow up to 30 sizes on a page
- Transaction History Report
  - Added ability to report on not only the from store for transfer reporting but added the option to filter on the to store as well.
  - Added Department to all Report Types
  - Includes freight, duty and other with the Receiving reports
  - Added packing slip to the receiving report
  - Added Retail to the receiving report

### **External Accounting**

- External Accounting Interface
  - Mas90/500
  - QuickBooks

### **Utilities**

- Program Setup Enhancements
  - Split out options to Workstation, Store and Company
  - Force Phone number option for Customer
- Raiser's Edge/Blackbaud
- System Information enhancements include hyperlinks and copy to clip board
- Build RWAC as menu option

### **EDI**

- EDI
  - 856 – included in late 7.5
  - 850 – drop ship support
  - 855
  - EDI 852 activity to run on a schedule

## **Accounting**

- Accounting
  - Group Posting by receiver/PO in match AP – even though it still posts by department, department is maintained behind the scenes so the user only see one entry.
  - Option to import or not import freight on receivers
  - Enhancements to Post to GL transactions report for receivers and AP payments: includes vendor, invoice, PO, invoice date, discount date, due date, dollar amount
  - Enhancements to AP check report, which will print since last GL post: includes vendor, invoice, check number, check date and dollar amount.
  - New report Accountants Journal includes all open invoices, all vendors paid invoices and check numbers.
  - AP check stub enhancement – added Disc, credit and debit columns
  - Return to Vendor flow into AP as a credit memo
  - Credit Card/Gift Card Swipe for Sales Order/Invoice
  - Gift Cards
  - Price Levels on the Fly Accounting
  - Scanning in Sales Order/Invoicing – introduced late in 7.5
  - Create PO's from Sales Orders
  - Revolving Charge added POS details to revolving charge statement
  - Prints on Invoice option for Discount Regular Price and You saved
  - Link Items
  - Odd size pricing
  - I.STAR kits
  - AP bank validation

## **i.STAR**

- I.STAR
  - UPS On-Line
    - Weight and Dimensions
  - Gift Cards on the Web
  - Kits

## **Remote Operations**

- Scheduler
  - QB Export/ Mas90 Export
  - EDI 852 Export
  - DataIX Export
  - Run as a service
- Communications
  - Stop and Resume